

PERSONAL FINANCIAL STATEMENT

Borrower's Name:				Co-Borrower's Name:			
Social Security #:				Social Security #:			
Home Phone:		<input type="checkbox"/> Single	<input type="checkbox"/> Married	Home Phone:		<input type="checkbox"/> Single	<input type="checkbox"/> Married
		<input type="checkbox"/> Separated	<input type="checkbox"/> Divorced			<input type="checkbox"/> Separated	<input type="checkbox"/> Divorced
E-mail Address:				E-mail Address:			
# of Years in School:		Degree:		# of Years in School:		Degree:	
Present Address:				Present Address:			
City:		ST:	Zip:	City:		ST:	Zip:
<input type="checkbox"/> Rent	<input type="checkbox"/> Own	# Yrs.	Monthly Pmt: \$	<input type="checkbox"/> Rent	<input type="checkbox"/> Own	# Yrs.	Monthly Pmt: \$
<i>If residing at present address for less than two (2) years, please complete:</i>				<i>If residing at present address for less than two (2) years, please complete:</i>			
Former Address:				Former Address:			
City:		ST:	Zip:	City:		ST:	Zip:
<input type="checkbox"/> Rent	<input type="checkbox"/> Own	# Yrs.	Monthly Pmt: \$	<input type="checkbox"/> Rent	<input type="checkbox"/> Own	# Yrs.	Monthly Pmt: \$
Employer: <input type="checkbox"/> Self-Employed				Employer: <input type="checkbox"/> Self-Employed			
Address:				Address:			
City:		ST:	Zip:	City:		ST:	Zip:
Business Phone:		Position:		Business Phone:		Position:	
Type of Business:	# Yrs. on this job:	# Yrs. in profession:		Type of Business:	# Yrs. on this job:	# Yrs. in profession:	
<i>If employed for less than two (2) years, please complete:</i>				<i>If employed for less than two (2) years, please complete:</i>			
Employer: <input type="checkbox"/> Self-Employed				Employer: <input type="checkbox"/> Self-Employed			
Address:				Address:			
City:		ST:	Zip:	City:		ST:	Zip:
Business Phone:		Position:		Business Phone:		Position:	
Type of Business:	# Yrs. on this job:	# Yrs. in profession:		Type of Business:	# Yrs. on this job:	# Yrs. in profession:	

	Borrower	Yes	No		Yes	No	Co-Borrower
DECLARATIONS							
<i>Please answer all questions. If answer is Yes, please attach an explanation.</i>							
	<input type="checkbox"/>	<input type="checkbox"/>		1. Are any of your assets held in a trust?	<input type="checkbox"/>	<input type="checkbox"/>	
	<input type="checkbox"/>	<input type="checkbox"/>		2. If purchase, do you or any member of your family share any property or business ownership with the seller?	<input type="checkbox"/>	<input type="checkbox"/>	
	<input type="checkbox"/>	<input type="checkbox"/>		3. Are there any outstanding judgments against you or any entity you own 25% or more interest in?	<input type="checkbox"/>	<input type="checkbox"/>	
	<input type="checkbox"/>	<input type="checkbox"/>		4. Have you been declared bankrupt in the last 10 years?	<input type="checkbox"/>	<input type="checkbox"/>	
	<input type="checkbox"/>	<input type="checkbox"/>		5. Do you or have you owned 25% or more interest in any entity that has been declared bankrupt in the last 10 years?	<input type="checkbox"/>	<input type="checkbox"/>	
	<input type="checkbox"/>	<input type="checkbox"/>		6. Have you ever had property in foreclosure or given title or deed in lieu?	<input type="checkbox"/>	<input type="checkbox"/>	
	<input type="checkbox"/>	<input type="checkbox"/>		7. Are you or any entity which you own 25% or more interest in a party to a lawsuit?	<input type="checkbox"/>	<input type="checkbox"/>	
	<input type="checkbox"/>	<input type="checkbox"/>		8. Have you ever been charged with and or arrested for any criminal offense other than a minor motor vehicle violation?	<input type="checkbox"/>	<input type="checkbox"/>	
	<input type="checkbox"/>	<input type="checkbox"/>		9. Are you a U.S. Citizen?	<input type="checkbox"/>	<input type="checkbox"/>	
	<input type="checkbox"/>	<input type="checkbox"/>		10. Are you a permanent resident alien? If yes, please provide a copy of your resident alien ID card.	<input type="checkbox"/>	<input type="checkbox"/>	

This Statement and any applicable supporting schedules may be completed jointly by both married and unmarried Co-Borrowers if their assets and liabilities are sufficiently joined so that the Statement can be meaningfully and fairly presented on a combined basis; otherwise, separate Statement and Schedules are required. Completed: Jointly Not Jointly

ASSETS			LIABILITIES		
Cash deposit toward purchase held by: \$			List all outstanding debt; Installment, Auto, Alimony, Child Support, Stock Pledges, etc. Use continuation sheet if necessary. Combine all credit card debt. Mark liabilities with (*) that will be satisfied upon sale or refinancing of real estate owned.		
Name of Bank, S&L or Credit Union					
			LOANS AND LEASES (NOT REAL ESTATE)		
Acct. #	\$		Creditor Name	Mo. Payment \$	Unpaid Balance \$
Name of Bank, S&L or Credit Union			Acct. #		
Acct. #	\$		Creditor Name	Mo. Payment \$	Unpaid Balance \$
Publicly Traded Stocks & Bonds <i>(exclude privately owned companies)</i>			Acct. #		
Life Insurance net cash value			Creditor Name	Mo. Payment \$	Unpaid Balance \$
Face amount: \$			Acct. #		
Subtotal Liquid Assets \$			Creditor Name	Mo. Payment \$	Unpaid Balance \$
Vested Interest in retirement fund(s) \$			Acct. #		
Motor vehicles owned (make and year) Market Value			CREDIT CARD DEBT		
\$			Combined Credit Card Debt	Mo. Payment \$	Unpaid Balance \$
Other Assets (itemized) Market Value			ALIMONY / CHILD SUPPORT / SEPARATE MAINTENANCE		
\$			Payments Owed to:	Mo. Payment \$	
REAL ESTATE OWNED <i>(attach additional sheet if necessary)</i>			REAL ESTATE MORTGAGE DEBT		
Property A	Address Present market value		1 st Lender Name (personal residence)		Mo. Payment \$ Unpaid Balance \$
	\$		Acct. #		
	Type of property: Original Cost		2 nd Lender Name (personal residence)		Mo. Payment \$ Unpaid Balance \$
	Date purchased: \$		Acct. #		Monthly Rental Income \$
Property B	Address Present market value		1 st Lender Name		Mo. Payment \$ Unpaid Balance \$
	\$		Acct. #		
	Type of property: Original Cost		2 nd Lender Name		Mo. Payment \$ Unpaid Balance \$
	Date purchased: \$		Acct. #		Monthly Rental Income \$
Property C	Address Present market value		1 st Lender Name		Mo. Payment \$ Unpaid Balance \$
	\$		Acct. #		
	Type of property: Original Cost		2 nd Lender Name		Mo. Payment \$ Unpaid Balance \$
	Date purchased: \$		Acct. #		Monthly Rental Income \$
Total monthly payments \$					
Total Assets \$		Net Worth \$		Total Liabilities \$	

I/We authorize broker/lender to make inquiries as necessary to verify the accuracy of the statements made in this application and to determine my/our creditworthiness. I/We certify the above and the statements contained in the attachments are true and accurate as of the stated date. These statements are made for the purpose of obtaining a loan. I/We understand FALSE statements may result in possible prosecution by the US Attorney General (Reference 18 U.S.C 1001). I/We authorize the release of this information whether the signature below is an original or a copy.

Borrower's Signature

Date

Co-Borrower's Signature

Date